



AFTRA-SAG Federal Credit Union

P.O. Box 11419, Burbank, CA 91510

(818) 562-3400

_____ (Date)

_____ (Name and Address of Account Holding Institution)

To Whom It May Concern:

Pursuant to California Family Code Sections 6750-6753¹, otherwise known as the Coogan Law, I am requesting that the funds held in the blocked trust account shown below be transferred to a blocked trust account at AFTRA-SAG Federal Credit Union. Please issue and deliver a check in accordance with the following instructions:

Delivering Institution: _____

Delivering Institution Account #: _____

Amount: \$ _____

Payable To (name of Trust): _____

*****Check Must Be Payable As Stated Above*****

Receiving Institution: AFTRA-SAG Federal Credit Union
P.O. Box 11419
Burbank, CA 91510
Attn: Operations Support – Coogan Accounts

Receiving Institution Account #: _____

Receiving Institution Account Title: _____

This letter serves as Statement of Trustee to Delivering Institution that the above Coogan Trust account has been established at AFTRA-SAG Federal Credit Union.

Sincerely,

X _____
Trustee (signature of Trustee)

Telephone Number: _____

¹ CA Family Code, §6753(e)(2) "The financial institution or company may transfer funds to another financial institution or company, provided that the funds transferred shall continue to be held in trust, and subject to this chapter and that the transferring financial institution or company has provided written notification to the financial institution or company to which the funds will be transferred that the funds are subject to this section and written notice of the requirements of this chapter."